

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Erlach, Mara M. (for Katrina Best Kendall – Administrator)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

appointed as Administrator with bon the amount of \$260,000.00 and full IA	
the amount of \$260,000,00 and full IA	AEA CONTINUED FROM 04/25/14
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
authority. Bond was filed 12/06/12 a	
Letters were issued on 12/06/12.	 Need Accounting/Report of
Cont. from 013114,	Administrator and Petition for
030714, 042514 Inventory & Appraisal, partial no. 1, fi	filed Final Distribution.
Aff.Sub.Wit. 05/16/13 - \$61,251.00	Note: Vestle Deal develope filed a
Verified	Note: Yvette Best, daughter, filed a
Inventory & Appraisal, final, filed 06/10/13 - \$61,251.00	new Petition for Probate and Motion to be added as co-administrator that
PTC - \$61,231.00	are set for hearing on 06/09/14.
Not.Cred. Yvette Best, daughter, filed a	are series freating off 60/07/14.
Notice of competing petition to be appointed	d as
Hrg Administrator. Her Petition was denie	
Aff.Mail on 12/12/13 due to lack of vacancy	at
Aff.Pub. Administrator. She has also filed a	
declaration that appears to be an	
Pers.Serv. objection to Katrina Best Kendall's handling of the Estate.	
Conf.	
Screen Order to Reduce Bond was filed	
Letters 01/23/14, reducing the bond to	
Duties/Supp \$61,251.00.	
Objections Status Barrat file of 04/04/14 about The	
Video Status Report filed 04/24/14 states: The Administrator anguaged a CRA and the state of th	
Receipt Administrator engaged a CPA and to busy tax season has delayed the filin	
CI Report of the accounting. The CPA very	
9202 recently provided the financial	
Order information for the First and Final	
Aff. Posting Accounting to the attorneys for the	Reviewed by: JF
Status Rpt Administrator, but the financial	Reviewed on: 05/12/14
INFORMATION Was not in a condition	Updates:
Citation ready to be filed with the Court and requires revision to be placed in the	l Docommondation:
FTB Notice proper accounting format. Therefore	P! - 1 D1
the Administrator requests a 3 week	
continuance.	

Atty Atty Hogue, David M. (for Petitioner Clarence Dale Stevens)
Bennett, Joan (of Orange, CA, for Objector Robert Stevens)

First-Amended Petition for Instructions and to Determine Entitlement

Edith DOD: 3-12-12 Sam DOD: 9-27-97 Cont. from 121613, 022414, 042414 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen **Letters Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice**

CLARENCE DALE STEVENS is Petitioner.

Petitioner states he is the named successor trustee and beneficiary of the Edith Lillian Mitchell Stevens Revocable Living Trust dated 11-2-83, as amended 5-4-04, 5-9-07, and 2-11-08. Attached to the petition are the trust and the 2nd and 3rd amendments. Petitioner states the 1st amendment has been irretrievably lost or stolen, but its non-existence is of no legal or factual consequence, as the terms, conditions, and instructions under which the trust is to be administered and distributed are more than adequately described in the 2nd and 3rd amendments.

Petitioner states Sam C. Stevens and Edith Lillian Mitchell Stevens were once married and residing in the County of Fresno. They had four children of the marriage: Robert Duane Stevens; Betty Lou Amelino; Larry Bryan Stevens; and Clarence Dale Stevens (Petitioner).

Sam and Lillian wrote two revocable living trusts during their marriage to address their estate planning needs and desires. Sam's trust dated 11-2-83 is also attached for reference. Petitioner notes the "reciprocal provisions" of Sam's and Edith's trusts.

Petitioner states that the two trusts told title to multiple parcels of real property in both Fresno County and within the State of California and a promissory note secured by real property in Torrance, CA, said property being vested in the name of Betty Lou Amelino.

Petitioner states there is no ambiguity in the writings created by Edith prior to her death, and that Petitioner is the unquestioned successor trustee of her trust under the 3rd Amendment dated 2-11-08.

A dispute has arisen between the beneficiaries and trustees of the two trusts.

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

1. As previously noted: Notice to certain beneficiaries was sent "C/O" other persons. However, direct notice to the person entitled thereto is required by Cal. Rules of Court 7.51 (even to a minor or a conservatee), and notice to the attorney, if represented, is required by Probate Code §1214. The Court may require continuance for proper notice (30 days' direct notice) to all persons entitled to notice, as noted above.

Specifically, notice to Betty Lou Amalino was sent "C/O" Public Guardian, rather than directly, as previously noted.

Also, notice to <u>Robert</u>
<u>Stevens</u> was previously sent to his attorney. This time, notice was sent to him "C/O" Shari Ann Stevens, with the attorney excluded.

2. Need order.

Reviewed by: skc
Reviewed on: 5-12-14

Updates:

Recommendation:

File 2A - Stevens

Page 2

Petitioner states that on 10-10-13, Robert Stevens filed an unlawful detainer action against petitioner 13CECL09482 seeking to evict Petitioner from real property located at 19760 E. American Avenue, Reedley, CA 93654 (APN 333-290-13). See deed at Exhibit H. (Deed dated 1983 indicates that Sam and Edith granted this property in one-half undivided interests to each of their respective trusts.) Petitioner submits that is beyond dispute that title to this real property is vested as such.

Petitioner believes the UD action initiated by Robert Stevens was brought against Petitioner with an intent to vex, annoy, harass, and needlessly impose financial punishment upon Petitioner, and the Court must issue instructions and make findings confirming Petitioner as the proper successor trustee of Edith's trust, as amended, or a multiplicity of separate but related legal actions will ultimately be filed between the interested parties to each of the trusts.

Petitioner requests the following:

- An adjudication, finding, and instruction from the Court that, under operation of the 3rd
 Amendment dated 2-11-08, Petitioner is confirmed as the due, proper, and only successor
 trustee of the Edith Lillian Mitchell Stevens Revocable Living Trust dated 11-2-83 as amended 5 4-04, 5-9-07, and 2-11-08;
- 2. An adjudication, finding, and instruction from the Court that the 3rd Amendment is in full force and effect;
- 3. An adjudication, finding, and instruction from the Court that the 3rd Amendment controls and instructions Petitioner as successor trustee how the trust estate contained within the trust shall be distributed; and
- 4. That the Court order such other and further relief as it may deem proper.

Objections filed 2-18-14 by Robert Stevens state that pursuant to the notice sent pursuant to §16061.7, Petitioner had 120 days from the date of service of such notice to bring action. 120 days passed and no objections were received; therefore, Robert signed the Affidavit of Change of Trustee on each trust property reflecting that he was the new owner of the property. Petitioner has not performed any duties in what he claims to be his capacity as successor trustee of the Edith Trust, has not made any effort to comply with Probate Code §16061.7. By his failure to respond to the 120 day notice to file action or even inform Robert of the existence of what he claims are valid amendments to the trust, he has waived his right to act as trustee and enforce those amendments.

Objector states at a minimum Petitioner is liable under §16061.9 for the significant damages, attorney's fees and costs caused by his failure to serve the notification required by §16061.7.

SEE ADDITIONAL PAGES

Page 3

Objector states that since Edith's death in 2012 and until recently, Dale has acted as if he is the sole owner of the several properties owned by the Sam Trust and the Edith Trust, and collected rents from tenants for over 18 months and has never accounted for his actions. While he admits that Robert is the trustee of the Sam Trust, he nevertheless collected rents and used those rents for his own advantage and has ignored Robert's request to account for rents collected.

After Robert was finally able to collect some of the rents upon providing copies of the deeds showing Robert as successor trustee, Dale even filed an unlawful detainer action against a tenant at one of the properties in this county claiming to be the owner of the property. The tenant properly paid Robert, which Dale knew, but chose to ignore. He could not provide proof that he was the owner of the property and the case was dismissed.

Objector states Dale was acting as de facto trustee of the Sam Trust and the Edith Trust prior to Edith's passing and collecting all rents. Edith was not competent and could not have exercised the duties of trustee. The rents were clearly not used to pay for upkeep and repairs. Not only is Dale liable for the waste he has caused, his failure to keep the properties safe subjects both the Sam Trust and the Edith Trust to liability.

Objector requests the Court order Dale to file an accounting from the time he began acting as de facto trustee, including all information as to the cash Edith had up until her death, and requests that the Court order Dale to stay off the properties owned by the trusts and quit collecting rent thereon.

Objector requests the Court:

- 1. Deny the First Amended Petition for Instructions and to Determine Entitlement;
- 2. Order that Robert Stevens be allowed to continue as trustee of the Edith Trust;
- 3. Order Clarence Dale Stevens to provide an accounting of the Edith Trust;
- 4. Order that Clarence Dale Stevens stay off the properties owned by the Edith Trust and cease collecting rent on those properties;
- 5. Award damages, cost and attorney fees as will be proven at trial; and
- 6. For other and further relief as the court deems proper.

Declaration of Petitioner's Attorney Michael G. Karby Re: Defects of Service on First Amended Petition, Request for Continuance, and Imposition of Sanctions on Attorney filed 2-20-14 states: On 2-20-14, the attorney learned for the first time that beneficiary Betty Lou Amalino has two conservators: The Fresno County Public Guardian acts as Conservator of her Estate, but on Cathy Y. Dunn Chappel acts as Conservator of her Person. He had previously sought an address and was informed to serve the Public Guardian and counsel of record, Gary Motsenbocker; however, it is now discovered that he was misinformed. He is now informed that Ms. Amalino and Ms. Chappel reside in Canon City, Colorado. Having never known these facts until this morning, it is now known that Ms. Amalino was not properly served. Mr. Karby presents his most sincere apology before the Court and all parties and attorneys interested in this matter and requests that his client not be surcharged or sanctioned in any manner, that all sanctions be imposed upon the attorney personally because although he exercised his best efforts, they were obviously not vigorous enough. Mr. Karby will appear on 2-24-14 and make further apologies and pay sanctions imposed.

Case No. 13CEPR00943

Atty Atty

Hogue, David M. (for Petitioner Clarence Dale Stevens) Bennett, Joan (of Orange, CA, for Objector Robert Stevens)

Status Hearing

Edith	DOD: 3-12-12	CLARENCE DALE STEVENS filed his Petition for	NEEDS /DDODLEASS /COMMENTS.
		Instructions and to Determine Entitlement on	NEEDS/PROBLEMS/COMMENTS:
Sam	DOD: 9-27-97	10-24-13 and his Amended Petition on 1-14-14.	
		10-24-13 dild his Amended Leillion on 1-14-14.	
		On 2-18-14, ROBERT STEVENS filed objections.	
		OH 2-10-14, ROBERT STEVENS MEG OBJECTIONS.	
	Aff.Sub.Wit.	At Settlement Conference on 4-24-14, the Court	
		set this status hearing, status conference	
	Verified	statements due one week prior to the hearing.	
	nventory	i ·	
P	PTC	Petitioner's Status Conference Statement filed	
1	Not.Cred.	5-9-14 states that at the settlement conference,	
N	Notice of	mention was made that the decedent might	
+	Hrg	have written a Last Will and Testament sometime	
	Aff.Mail	in 2010 that might have affected her trust and its	
	Aff.Pub.	amendments. The original will was not in	
	Sp.Ntc.	possession of any party or attorney and there	
	Pers.Serv.	was even some doubt as to its existence, but it was certainly a foundation element that had to	
		be addressed before the Court could move on	
	Conf.	to the seminal question presented in the petition:	
	Screen	Who is the proper trustee of the Edith's trust?	
L	Letters	THE IS THE PROPERTY OF THE ZEITH STREET.	
	Duties/Supp	Following the settlement conference, Petitioner	
	Objections	noted that a photocopy of the alleged 2010 will	
	Video	was attached to the Respondent's settlement	
R	Receipt	conference statement as part of Exhibit G,	
	CI Report	which everyone overlooked, and Exhibit H is a	
	9202	writing purporting to revoke the 2010 will and	
	Order	reinstate the trust and all its amendments.	
	Aff. Posting	Evhibit C of Pospondont's sattlement	Reviewed by: skc
	Status Rpt	Exhibit G of Respondent's settlement conference statement filed 4-16-14 produces	Reviewed on: 5-12-14
	UCCJEA	photocopies of 3 separate wills that were	Updates:
	Citation	apparently created and executed by Edith	Recommendation:
	FTB Notice	during her life: One dated 11-2-83 when she	File 2B - Stevens
	TIB NOIICE	created her trust with her husband; one dated 2-	rile 2b - Sieveris
		11-08, when she executed her third trust	
		amendment, and one dated 6-20-10. Exhibit H	
		produces a copy of a writing stylized as "REVOKE	
		AND REINSTATEMENT" that is signed and	
		notarized by Edith on 1-6-11. See attached.	
		055 ADDITIONAL DAGGE	
		SEE ADDITIONAL PAGES	

2B Edith Lillian Mitchell Stevens Rev. Liv. Trust

Case No. 13CEPR00943

Page 2

Petitioner states even if an original will is produced, it appears to have been revoked. Therefore, it appears evidentiary hearing will be necessary for the Court to make appropriate judicial findings re the following:

- Is the trust dated 11-2-83 in full force and effect?
- Is the trust dated 11-2-83 as amended 5-4-04, 5-9-07 and 2-11-08 in full force and effect as amended?
- If the trust in its amended form fails, what amendments fail and why?
- Does the 2010 will (if the original is ever produced) revoke the trust and its amendments?
- If so, does the writing stylized as a REVOKE AND REINSTATEMENT reinstate the trust as amended?

Petitioner states the notary that notarized the REVOKE AND REINSTATEMENT is still employed at the Pack and Ship in Reedley. Copies of her journal have been requested but not received. Petitioner concludes that the REVOKE AND REINSTATEMENT reinstated the trust as amended. The beneficiaries were polarized in their settlement discussions even before each retained counsel, so a contested evidentiary hearing should be calendared at least 60 days out from this status hearing. Court should order that California Rules of Court apply, specifically Rule 3.1548 – pretrial submissions.

Markeson, Thomas A. (for Special Administrator Kevin Gunner)

Probate Status Hearing Re: Status of Special Administration

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	Kevin Gunner was appointed
Aff.Sub.Wit.	Administrator with Will Annexed on
Verified	2-11-14 and Letters issued 2-24-14.
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 5-12-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 3 - Schofield

Simonian, Jeffrey D. (for Leon Y. George and Armen L. George – Administrators)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD: 10-28-04	LEON Y. GEORGE, father, and ARMEN L. GEORGE,	NEEDS/PROBLEMS/COMMENTS:
	brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.	Cont'd from 2-14-14, 3-14-14
Cont. from 021414, 031414	Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish,	Minute Order 2-14-14: Counsel informs the Court that he is waiting on a copy of the
Aff.Sub.Wit.	WA.	brokerage account.
Verified		Minute Order 3-14-14: Partial
Inventory PTC	The original petition alleged \$200,000.00 in	Inventory and Appraisal
Not.Cred.	personal property, annual income from personal property of \$5,000.00, and real property valued	submitted to Mr. Diebert. Waiting on brokerage
Notice of Hrg	at \$150,000.00. However, no Inventory and	account.
Aff.Mail	Appraisal was ever filed pursuant to Probate	As of 5-12-14, nothing further
Aff.Pub.	Code §8800.	has been filed. The following
Sp.Ntc.	Three Creditor's Claims have been filed totaling	<u>issues remain</u> :
Pers.Serv.	\$28,426.95, and a Request for Special Notice was	Need Inventory and
Conf. Screen	filed by the State of California Franchise Tax	Appraisal pursuant to
Letters Duties/Supp	Board on 11-6-06.	Probate Code §8800.
Objections Objections	No accounting or potition for final distribution	Need accounting and
Video	No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.	petition for final distribution
Receipt	, as ever med persoant to the sale ever 312200.	pursuant to Probate Code
CI Report	The Court set this status hearing for failure to file	§12200.
9202	Inventory and Appraisal and failure to file	
Order	accounting or petition for final distribution. Both attorney and personal representative(s) are ordered to appear.	Note: Decedent's heirs pursuant to intestate succession would be his
	Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.	parents, Leon Y. George and Louise K. George.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 5-12-14
UCCJEA		Updates:
Citation FTB Notice		Recommendation: File 4 – George
FID NOTICE		riie 4 - George

Murillo, Joel M. (for Angelita Garcia – Executor)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

DOD / 15 15	Tanorita Carola S	
DOD: 4-15-05	ANGELITA GARCIA, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Executor with Full IAEA	Continued from 2-28-14
	without bond and Letters issued on 2-22-06.	Commued nom 2-26-14
Cont. from 022814 Aff.Sub.Wit.	The Executor's Second Amended Petition estimated the estate to contain real	Minute Order 2-28-14: The Court is advised that the house is the only asset which still needs to be
	property valued at \$155,000; however, no	appraised.
Verified	Inventory and Appraisal was ever filed.	
Inventory	Dont of Hoalth Caro Sanjians filed two	As of 5-12-14, nothing further has been
PTC	Dept. of Health Care Services filed two creditor's claims on 12-30-05 totaling	filed in this case.
Not.Cred.	\$297,816.16 as well as Requests for Special	Note: A Petition to Determine
Notice of	Notice.	Succession has been filed in separate
Hrg	Trongo.	case 14CEPR00329 that is calendared
Aff.Mail	Notice of Pendency of Action filed 10-16-08	to be heard on 5-14-14.
Aff.Pub.	indicate an action entitled "Sandra	
	Shewry, Director of the Department of	Note: Please note that due to the
Sp.Ntc.	Health Care Services vs. Joel M. Murillo, as	requests for special notice filed in this matter by DHS, notice should be
Pers.Serv.	Personal Representative of the Estate of	served on DHS for that petition and for
Conf.	Elvira Rodriguez, Decedent; and Does 1	any status reports filed in this case.
Screen	through 20, inclusive." The nature of the	· ·
Letters	action is a Complaint to Enforce and	Need I&A and/or petition for final
Duties/Supp	Collect Money Due on a Medi-Cal	distribution or verified written status
Objections	Creditor's Claim for \$41,055.02 pursuant to	report pursuant to Probate Code §12200 and local rules.
	W&I Code §14009.5.	§12200 dila local foles.
Video Receipt		Note: Inventory and Appraisal filed
- 	Thereafter, nothing further was filed.	2-27-14 indicates a final estate value
CI Report		of \$0. The Court may require
9202	The Court set this status hearing on 11-22-13	clarification regarding the
Order	and sent notice of hearing to Attorney Joel Murillo on 11-22-13.	discrepancy between the estimated estate value of \$155,000 (real property) and the I&A.
		Examiner's Note: Per an email from Mr. Murillo, this is a <u>partial</u> I&A, not the final, and the final is with the probate referee. The Court may wish to confirm that the asset being appraised as of date of death is the house that was estimated at \$155,000.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 5-12-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Rodriguez
	,	5

Bagdasarian, Gary G. (for Successor Executor Richard Belden)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 1/10/2006	MARGARET PERKINS was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with full IAEA authority and without bond on	
	5/30/2006.	OFF CALENDAR. Report of
	Latters issued as 5/20/200/	Executor is on calendar
Cont. from 030714	Letters issued on 5/30/2006.	6/19/14.
Aff.Sub.Wit.	MARGARET PERKINS died on 2/4/2008.	
Verified		
Inventory	RICHARD BELDEN was appointed successor	
PTC	Executor with full IAEA and without bond on	
Not.Cred.	9/9/2008.	
Notice of	Letters issued 9/9/2008.	
Hrg		
Aff.Mail	Inventory and appraisal filed on 8/3/09 shows	
Aff.Pub.	the estate valued at \$9,154.19.	
Sp.Ntc.	Inventory and Appraisal, partial no. 1, filed on	
Pers.Serv.	3/6/14 shows a value of \$175,000.00.	
Conf.		
Screen	Creditor's Claims filed:	
Letters	Dept. of Health Care Services - \$4,942.89	
Duties/Supp	 Dept. of Health Care Services - \$35,824.29 St. Agnes - \$918.30 	
Objections	• St. Agnes - \$918.30	
Video	Notice of Status Hearing was mailed to	
Receipt	attorney Gary Bagdasarian on 12/20/13.	
CI Report		
9202		
Order	<u>_</u>	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 5/12/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Brindle

9 Joanne Pope (CONS/E)

Case No. 08CEPR00985

Atty Smith, Jane T. (for Public Guardian – Conservator of the Estate)

Atty Helon, Marvin T. (Court Appointed for Conservatee)

Status Hearing

Age: 78	PUBLIC GUARDIAN, was appointed	NEEDS/PROBLEMS/COMMENTS:
		IALLES, I KODLLIVIS, COMMUNICIAIS.
	Conservator of the Estate on 10/28/08.	
		 Need Third Account.
	Conservator's Second Account Current	
	was approved on 05/23/12. Minute	
Cont. from	Order from 05/23/12 set this matter for	
	Status.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 05/12/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - Pope

Wright, Judith A. (for Wanda June Timmons – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DC	D: 01/12/13	WANDA JUNE TIMMONS, mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with full IAEA and	
		without bond on 03/19/13. Letters	 Need Accounting/Report on
		Testamentary were issued on 03/21/13.	Waiver of Account and
		_	Petition for Final Distribution.
Со	nt. from	Minute order from hearing on 03/19/13	
	Aff.Sub.Wit.	set this matter for status re filing the First	
	Verified	Account and/or Petition for Final	
	Inventory	Distribution on 05/16/14.	
	PTC	Inventory & Appraisal, partial no. 1, filed	
	Not.Cred.		
	Notice of	= 04/10/13 - \$5//,300.00	
	Hrg	Inventory & Appraisal final filed	
-		Inventory & Appraisal, final, filed 09/18/13 - \$37,692.57	
	Aff.Mail	09/18/13 - \$37,692.57	
	Aff.Pub.		
	Sp.Ntc.	Inventory & Appraisal, supplemental filed 01/21/14- \$1,500.00	
	Pers.Serv.	μισα στ/21/14- φτ,300.00	
	Conf.	Status Report filed 04/24/14 states:	
	Screen	Andrew Bier is the soil beneficiary of the	
	Letters	estate. Some of the assets of the estate	
	Duties/Supp	have been sold, however real property	
	Objections	on Armstrong has not yet been sold.	
	Video	There has been interest in the property, but an escrow has not yet been	
	Receipt	opened. Andrew Bier has requested	
	CI Report	Petitioner to continue working with the	
	9202	realtor on his behalf as opposed to	
	Order	transferring the property to him and	
	Aff. Posting	closing probate.	Reviewed by: JF
	Status Rpt		Reviewed on: 05/12/14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 10 - Bier

Esther Kayajanian (Estate)
Bagdasarian, Gary G. (for Kirk Kayajanian – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

-		Status Hearing Re: Filling of the First Account	
Age: 06/29/11		KIRK KAYAJANIAN, grandson, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as Executor with full IAEA	
		and without bond on 03/26/13.	Need Accounting/Report of
			Executor and Petition for
Cont. from		Minute Order from hearing on 03/26/13 set this matter for a status hearing	Distribution.
Aff.Sub.Wit.		regarding filing of the First/Final	
Verified		Account and Petition for Distribution for	
Inventory		05/16/14.	
PTC			
Not.Cred.	+	Inventory & Appraisal, final filed	
Notice of	+	02/21/13 - \$137,500.00	
Hrg		Inventory & Appraisal, Reappraisal for	
Aff.Mail		sale filed 02/21/13 - \$145,000.00	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: JF
Status Rpt			Reviewed on: 05/12/14
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 11 - Kayajanian

11

Tomas Ybarra (Estate)
Kruthers, Heather H. (for Public Administrator/Administrator)
Status Hearing

DOD: 01/04/13	FRANCES YBARRA, sister, Petitioned to	NEEDS/PROBLEMS/COMMENTS:
	be appointed Administrator on	
	7/02/13. At the hearing on 07/29/13,	OFF CALENDAR
	the Court denied the Petition and	First & Final Account and
Cont. from 112213	appointed the PUBLIC ADMINISTRATOR .	Petition for Distribution filed
Aff.Sub.Wit.	=	
	Minute order from hearing on 07/29/13	04/25/14 and set for hearing
Verified	set a status hearing on 09/09/13. That was continued to 11/22/13.	on 06/11/14
Inventory	was commoed to 11/22/13.	
PTC	Inventory & Appraisal filed 09/18/13 -	
Not.Cred.	\$120,000.00	
Notice of	7 ' '	
Hrg	Report Regarding Status of Estate filed	
Aff.Mail	11/15/13 states: A notice of proposed	
Aff.Pub.	action was filed on 10/04/13 regarding	
Sp.Ntc.	the sale of the real property belonging to the estate. Having received no	
Pers.Serv.	objections to the sale, the property is	
Conf.	now in escrow. Once the money from	
Screen	the liquidation of the assets is received,	
Letters	the Public Administrator can proceed	
Duties/Supp	with the remaining tasks dealing with	
Objections	the administration of the estate. Among the tasks involved is preparing	
Video	and filing the final taxes for the estate.	
Receipt	In order to allow time to complete the	
CI Report	administration of the estate and to	
9202	prepare the documents needed for the	
Order	preparation and filing of the final	
Aff. Posting	account, it is respectfully requested that	Reviewed by: JF
Status Rpt	the next status hearing be set no sooner	Reviewed on: 05/12/14
UCCJEA	than 6 months from the date of this hearing.	Updates:
Citation	Trouming.	Recommendation:
FTB Notice		File 12 – Ybarra

Silva, Bradley A.

Status Hearing Re: Filing of the Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	I&A was filed 5-9-14
Aff.Sub.Wit.	Petition for Final Distribution filed
Verified	5-9-14 is set for hearing on 6-16-14
Inventory	3 3 3
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 5-12-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 13 - Vernava

Beverly Dois Cook (CONS/PE)

Case No. 13CEPR00966
Feigel, Sheldon W. (for Conservator Shelia Stearns)

Status Hearing Re: (1) Filing of Bond; (2) Receipt for Funds into Blocked Account

SHELLA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14 and the Order was signed on 3-5-14. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice			sidius nedring ke: (1) Filing of Bond, (2) kece	1
bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minuto Order dated 2-25-14 and the Order was signed on 3-5-14. Verified Inventory PTC On Not.Cred. Notice of Hrg Aff.Nub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Technology Content of the placed into blocked accounts (MC-356) or verified written status report pursuant to local rules. Continued from 4-18-14 1. Need bond of \$50,000.00 and receipts re blocked accounts (MC-356) or verified written status report pursuant to local rules.			· · · · · · · · · · · · · · · · ·	NEEDS/PROBLEMS/COMMENTS:
Cont. from 041814				
Cont. from 041814 Cividentiary/Settlement Conference Minute Order dated 2-25-14 and the Order was signed on 3-5-14. Cividentiary/Settlement Conference Minute Order dated 2-25-14 and the Order was signed on 3-5-14. Cividentiary/Settlement Conference Minute Order dated 2-25-14 and the Order was signed on 3-5-14. Cividentiary/Settlement Conference Minute Order dated 2-25-14 and the Order was signed on 3-5-14. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minute (MC-356) or verified written status report pursuant to local rules. Cividentiary/Settlement Conference Minut			•	Continued from 4-18-14
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CI Report 9202 Order Aff. Posting Reviewed by: skc Reviewed on: 5-12-14 UCCJEA UCCJEA Updates: Citation Recommendation:		Video		
9202 Order Aff. Posting Reviewed by: skc Status Rpt UCCJEA UCCJEA Updates: Recommendation:		Receipt		
Order Aff. Posting Reviewed by: skc Reviewed on: 5-12-14 UCCJEA Updates: Citation Recommendation:		CI Report		
Aff. Posting Status Rpt UCCJEA Citation Reviewed by: skc Reviewed on: 5-12-14 Updates: Recommendation:		9202		
Status Rpt UCCJEA Updates: Citation Recommendation:		Order		
UCCJEA Updates: Citation Recommendation:				
Citation Recommendation:		Status Rpt		Reviewed on: 5-12-14
		UCCJEA		Updates:
FTB Notice File 14 - Cook		Citation		Recommendation:
		FTB Notice		File 14 - Cook

14

Coleman, William H

Status Hearing Re: Filing of the Proof of Bond

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	Bond filed 3-14-14
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 5-12-14
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 - Watson

15

Roberts, Gregory J. (for Executor Robert Lee Adams)
Status Hearing Re: Filing of the Bond

DOD: 6/20/2013	ROBERT LEE ADAMS was appointed Executor with full IAEA authority and bond set at \$130,000.00.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Minute Order dated 4/16/14 set this status hearing for the filing of the bond and issuance of Letters.	1. Need bond of \$130,000.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff. Posting Status Rpt		Reviewed by: KT Reviewed on: 5/12/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Edmonds

Rogelio, age 13	VANESSA GONZALEZ, maternal cousin,	NEEDS/PROBLEMS/COMMENTS:
	was appointed Successor Guardian on	
	11-8-12.	Minute Order 3-7-14: No
		appearances. The Court directs that
	On 9-3-13, the Guardian filed a Petition	a copy of the Examiner Notes be sent
Cont. from 030714	to Fix Residence Outside the State of	to Vanessa Gonzalez. Matter
Aff.Sub.Wit.	California due to an anticipated move	continued to 5-16-14. Vanessa
Verified	to Wapato, Washington.	Gonzalez is ordered to be personally
Inventory	On 10-17-13, the Court granted the	present on 5-16-14 or file a status report before the next hearing.
PTC	petition and signed the Order Fixing	report before the flext flediling.
Not.Cred.	Residence Outside the State of	Note: Ms. Gonzalez filed a status
Notice of	California.	report on 5-8-14 that states the minor
Hrg		is still in her care and she is no longer
Aff.Mail	The Court set this status hearing for the	requesting to move out of California.
Aff.Pub.	filing of a guardianship or equivalent in	
Sp.Ntc.	Washington pursuant to Probate Code §2352.	
Pers.Serv.	32002.	
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 5-12-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Caldera

Garza, Peter Jeffery (pro per – father/Petitioner)

Status Hearing for the Filing of the Inventory and Appraisal

Age: 17	PETER JEFFREY GARZA, father, was	NEEDS/PROBLEMS/COMMENTS:
Age. 17	appointed as Guardian of the Estate on	NLLD3/FROBLEMS/COMMENTS.
	11/29/12.	CONTINUED FROM 03/28/14
	11/4//14.	Minute Order from 03/28/14 states:
	Notice of Status Hearing filed 12/20/13	No appearances. The Court notes
	set this matter for status regarding filing	that the Inventory & Appraisal has
Cont. from 032814	of the Inventory & Appraisal on	not been completed and the receipt
Aff.Sub.Wit.	03/28/14.	for blocked account has not been
Verified		filed. In the event the money has not
Inventory		been received, Peter Garza, Sr. is to
PTC		provide copies of all
Not.Cred.		communications to and from the
Notice of		insurance company. Matter
Hrg		continued to 05/16/14. The Court orders that Peter Garza, Sr. be
Aff.Mail		personally present on 05/16/14. The
		Court directs that a copy of the
Aff.Pub.		minute order be sent to both Peter
Sp.Ntc.		Garza, Sr. and Peter Garza, Jr.
Pers.Serv.		
Conf.		Clerk's Certificate of Mailing filed
Screen		04/01/14 indicates that copies of the
Letters		minute order from 03/28/14 was
Duties/Supp		mailed to Peter Garza Sr and Peter
Objections		Garza Jr on 04/01/14.
Video		As of 05/12/14, nothing further has
Receipt		been filed.
CI Report		
9202		 Need Inventory & Appraisal.
Order		, , , ,
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 05/12/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18A – Garza
<u>'</u>	•	10 A

18A

Garza, Peter Jeffery (pro per – father/Guardian of the Estate)
Status Hearing Re: Failure to File Receipt for Blocked Account

Age: 17	PETER JEFFERY GARZA, SR., father, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian of the Estate on	
	11/29/12. The Order specified that all	CONTINUED FROM 03/14/14
	funds received were to be placed into	Minute order from 03/14/14 states:
	a blocked account. Order to Deposit Money into Blocked Account was filed	The Court is advised that the money is still with the insurance company.
Cont. from 012414	11/29/12.	Mr. Garza is directed to file a status
Aff.Sub.Wit.	11,27,12.	report before the next hearing
Verified	Notice of Status Hearing filed 12/20/13	indicating that the minor has turned
Inventory	set this matter for a status hearing on	eighteen and a claim has been
PTC	01/24/13 regarding failure to file receipt	made to the insurance company.
Not.Cred.	for blocked account. Clerk's Certificate of Mailing states that the	As of 05/12/14, nothing further has
Notice of	Notice of Status Hearing was mailed to	been filed in this matter.
Hrg	Peter Jeffery Garza, Sr. on 12/20/13.	
Aff.Mail		 Need Receipt for the Deposit
Aff.Pub.		of Funds into blocked account
Sp.Ntc.		<u>or</u> current written status report.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 05/12/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18B – Garza
		10R

Probate Status Hearing Re: Filing 1st Account and Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		.,,
		OFF CALENDAR. Petition for Final
Cont. from		Distribution filed and set for hearing
Aff.Sub.Wit.		on 6/24/14.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	-	Reviewed on: 5/12/14
UCCJEA		Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 19 – Steingraber

22 Denise Annette Sabbatini (CONS/P)

Case No. 0276668

Atty Gardner, Norma (sister)
Atty Sabbatini, Jim (brother)

Probate Status Hearing Re: Termination of Conservatorship due to death of Conservator

		Conservator	F
Ag	je: 54	MARY SABBATINI, mother, was	NEEDS/PROBLEMS/COMMENTS:
 		appointed as Conservator of the Person in 1982.	
<u> </u>		III 1702.	
		On 07/22/13 Conservator, Mary	
		Sabbatini, passed away.	
Co	nt. from		
	Aff.Sub.Wit.	Notice of Status Hearing filed 04/03/14	
	Verified	set this matter for status regarding	
	Inventory	terminating the Conservatorship due to Death of Conservator. Clerk's	
	PTC	Certificate of Mailing states that the	
	Not.Cred.	Notice of Status Hearing was mailed to	
	Notice of	Norma Gardner, Jim Sabbatini and	
	Hrg	Denise Sabbatini on 04/03/14.	
	Aff.Mail		
	Aff.Pub.	Court Investigator Charlotte Bien filed a report on 04/15/14.	
	Sp.Ntc.	Tepon on 04/15/14.	
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
✓	CI Report		
	9202		
	Order		
<u> </u>	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 05/12/14
<u> </u>	UCCJEA		Updates:
<u> </u>	Citation	_	Recommendation:
	FTB Notice		File 22 - Sabbatini

22